## FORM G

## INVITATION FOR EXPRESSION OF INTEREST FOR BORN UNICORN TECH PRISE PRIVATE LIMITED IN WHOLESALE TRADE AND COMMISSION TRADE EXCEPT MOTOR VEHICLES AND MOTOR CYCLE AT DELHI

(Under sub-regulation (1) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

SL.	RELE	VANT PARTICULARS
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	BORN UNICORN TECH PRISE PRIVATE LIMITED CIN: U51100DL2021PTC387337 PAN:
2.	Address of the registered office	L-17A, 1ST FLOOR, Malviya Nagar (South Delhi), South Delhi, New Delhi, Delhi, India, 110017
3.	URL of website	https://www.combonation.in
4.	Details of place where majority of fixed assets are located	Fixed Assets of the Corporate Debtor are mostly in Delhi.
5.	Installed capacity of main products/ services	The Company is involved in the business of buying, selling, reselling, importing, exporting, transporting, storing, promotion, marketing, supplying, trading, dealing in any manner whatsoever in all types of goods on retail as well as whole sale basis in India or elsewhere.
6.	Quantity and value of main products/ services sold in last financial year	As per Audited financials revenue from operations during the year 2022-23 was Rs 437.73 lacs, however, information is not available for revenues during the year 2023-24 and thereafter.
7.	Number of employees/ workmen	Details of employees/workmen are not available as on the date of CIRP
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Details as available with the RP can be obtained by visiting – <a href="https://www.combonation.in">https://www.combonation.in</a> Or through an email request to the RP at bornunicorn.cirp@gmail.com
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	https://www.combonation.in

	10.	Last date for receipt of	13.05.2025
	*	expression of interest	
	11.	Date of issue of provisional	23.05.2025
		list of prospective	
		resolution applicants	
	12.	Last date for submission of	28.05.2025
9		objections to provisional	·
		list	
	13.	Date of issue of final list of	07.06.2025
		prospective resolution	
		applicants	
	14.	Date of issue of	12.06.2025
		information memorandum,	
		evaluation matrix and	, "
		request for resolution	
		plans to prospective	
		resolution applicants	
	15.	Last date for submission of	12.07.2025
		resolution plans	
	16.	Process email id to submit	bornunicorn.cirp@gmail.com
		Expression of Interest	

Date: 22.04.2025

Anil Kumar Sharma

Resolution Professional WIVO in the matter of M/s Born Truncorn Tech Prise Pvt. Ltd.

Reg. No. IBBI/IPA-003/IPA-ICAI-N-00218/2019-2020/12514

Designated Partner, AAA Insolvency Professionals LLP

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Delhi 110020

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